

*as far as the mind can see*

### Gift of Stock Authorization Form

Thank you for your generous plans to make a gift of securities to Francis Parker School. Once you have decided on the securities you will transfer to Parker, please complete this form and return to Parker so we can prepare an acknowledgement for your tax purposes. The instructions below should be provided to your broker for the electronic transfer of securities. Please allow for sufficient processing time by your broker particularly at year-end (at least two weeks may be required).

(NOTE: The value assigned to your gift is the average of the high and low value of the stock on the date the gift is received by the brokerage firm.)

#### Information your brokerage firm needs:

Brokerage Firm:	First Republic Securities Company, LLC 111 Pine Street San Francisco, CA 94111
DTC Number	#0443
Account Name	Francis Parker School
Account Number	#33L-115574
Clearing Firm	Pershing LLC
Send to the Attention of	Mary Jane Reyes at schonerteam@firstrepublic.com
Phone Number	415/ 296-5884 or 888/ 825-8830
Parker's Tax ID	95-1696720

#### Information Parker needs:

Donor Name:
Address:
City/State/Zip:
Daytime Phone:
Email Address:

#### I have instructed my brokerage firm to transfer to Francis Parker School

\_\_\_\_\_ (# of shares/amount) of \_\_\_\_\_ (name of stock)

#### to be designated for the following purpose (choose one):

- General Endowment
- Financial Assistance Endowment
- Faculty Endowment
- Program Endowment
- Head of School Scholarship
- Parker Forward – Phase 8
- Current-use Fund-a-Scholarship (Gala)
- Current-use Professional Development and Salaries (Day of Giving)
- Other (please list): \_\_\_\_\_

\*Please note that we also accept Mutual Funds. If you would like to make a Mutual Funds transfer, please contact the Parker Advancement Office.

Brokerage Firm \_\_\_\_\_

Broker's Name \_\_\_\_\_ Phone \_\_\_\_\_

Signed \_\_\_\_\_

#### Please send the completed Stock Authorization Form to:

Attn: Shara Freeman Hoefel, Assistant Head of School for External Relations, Francis Parker School, 6501 Linda Vista Road, San Diego, CA 92111; Phone: 858/ 569-7900 ext. 4106; Fax: 858/ 569-0621; Email: shoefel@francisparker.org